

## ECU STUDENT GUILD

**Volopay User Guide - CLUBS** 



## Introduction to Volopay



- Volopay is the platform the Guild will use to issue float and grant funds to your Club.
- Upon successful club affiliation, the Guild will invite your Club to Volopay via email.
- A digital pre-paid debit card will be issued to your Club in order to access funding.

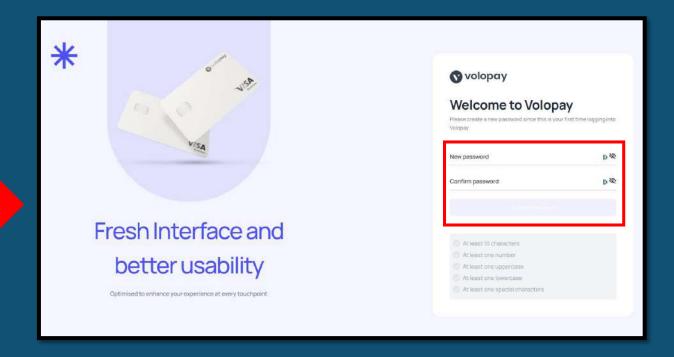
Upon receiving the below invitation to Volopay, click 'Accept Invitation'.

Note – the invite will be sent to Club Treasurer's email.

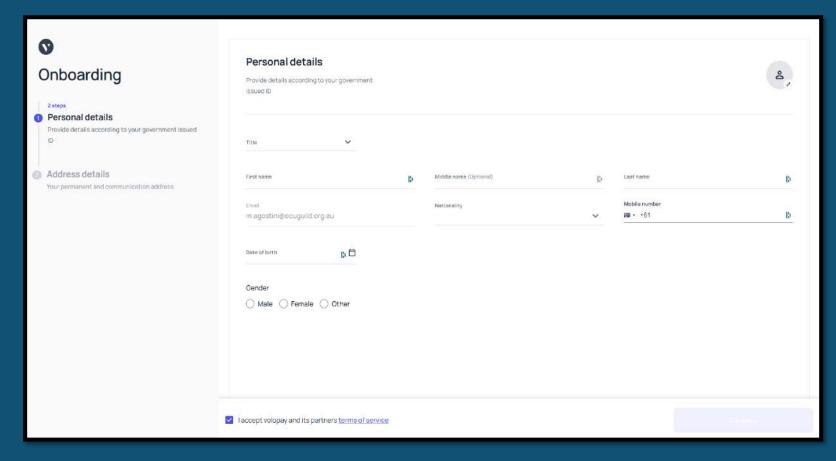




Set a password and then select 'Accept Invitation'.

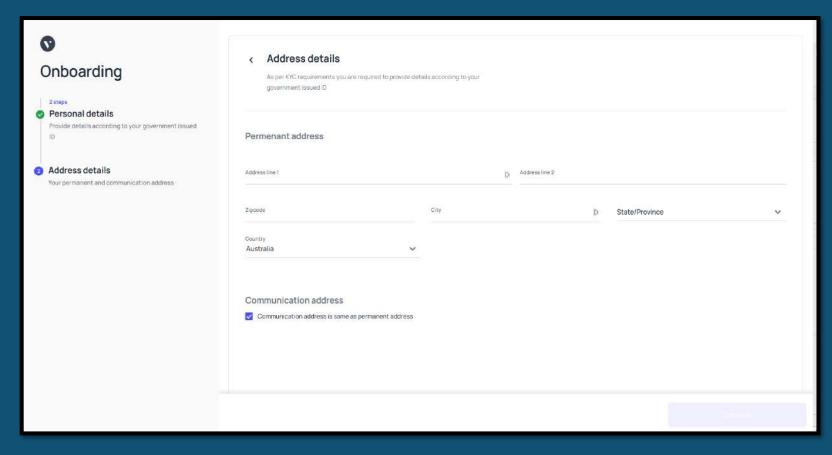


#### Complete the preliminary on-boarding questions:

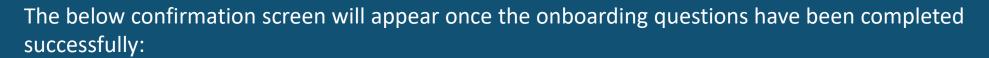




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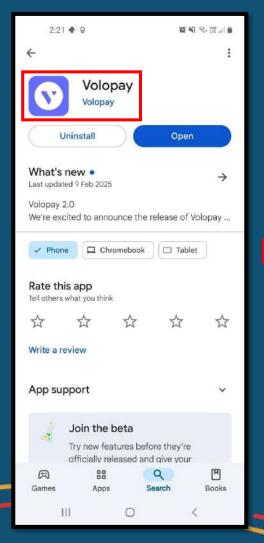




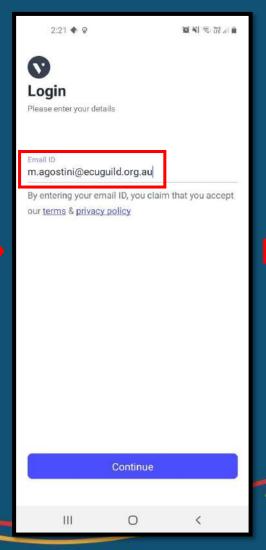


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8	Your KYC is successful!  Your KYC verification is successful. You now have complete access to all of our platforms features and benefits. Enjoy seamless and secure transactions.				×
	Getting started  Welcome! We're here to help you get things rolling.				
	Order your physical card With just a few clicks, you can order your very own physical card and make purchases and in-person expenses.				.e.
	Create your first virtual card  With virtual cards, you can easily set spending limits, and monitor transactions in real-time, all from the comfort of your desk.				41
	S Claim your first reimbursement With Volopay, you can submit and track reimbursement requests, eliminating the need for manual processes,				3.
Customise your notifications Stay informed and in control with customisable notifications to receive real-time updates about your company's expenses.					
	Help centre				
0	<b>a</b>	B	ш	Б	
P	Account set up $\Rightarrow$	Departments →	Accounting $\Rightarrow$	Cards →	

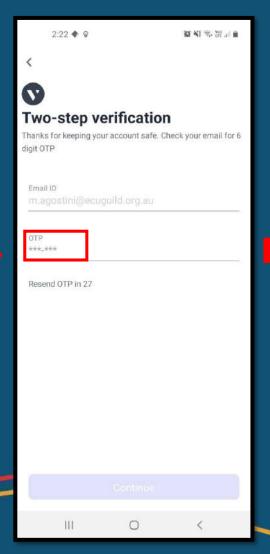
After your onboarding is complete, please download and log into Volopay using the mobile phone app.



Log into the app using your email and password.

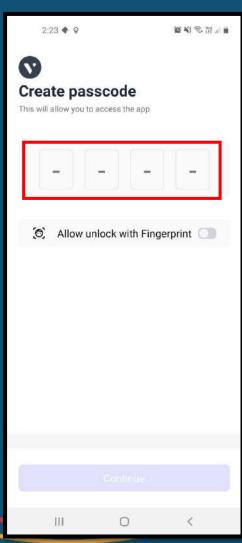


Enter the OTP (authenticator code) sent to your email address to verify your account.



Set a PIN code for when you next enter the app.

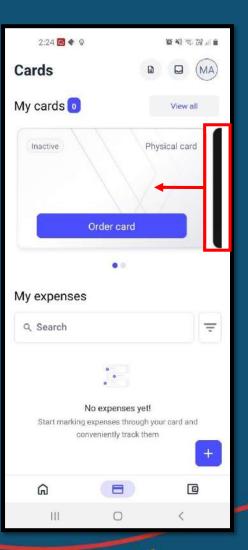




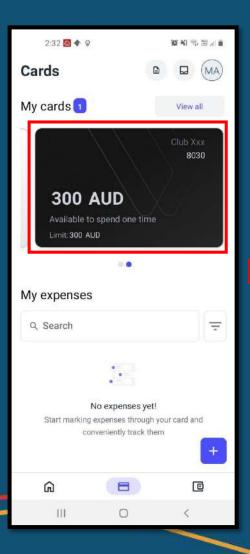
This is the app's home screen. Please select the 'Card' icon at the bottom of the screen.

WW SELLE 2:24 • 9 Home Your KYC is successful! Your KYC verification is successful. You now have complete access to all of our platforms features and benefits. Enjoy Order Physical Card Expect arrival in 10-15 working days Order card Action centre My pending requests Needs your action You're all set There are no items that need your attention at this moment (m) 111 0

Slide across to select the digital card (black colour card).

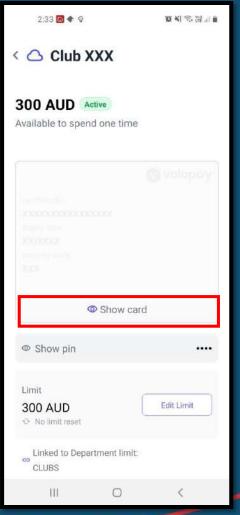


This is the Club's digital prepaid card. Click on the card to see its details.



Select 'Show Card' to see the card number, expiry etc





#### Please add your Club's Volopay card to your phone's wallet.

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#### Please follow the respective instructions below (depending of in you have an Android or Apple phone):

### Add a debit or credit card to the Google Wallet app

#### Important:

To make a contactless payment, you should be in a supported country or region. Learn where
you can use Google Wallet.

To pay in stores with your phone or smartwatch, you need to add a card to Google Wallet.

#### Add a card with the Google Wallet app

**Important:** Your card must be supported. <u>Learn more about supported payment methods in Google Wallet.</u>

- Open the Google Wallet app ==.
- 2. At the bottom, tap Add to Wallet +.
- 3. Tap Payment card > New credit or debit card.
- 4. To add a card, use your camera or tap Enter details manually.
- 5. At the bottom, tap Save and continue.
- 6. Read the Issuer Terms.
- Tap Accept.
- If you're asked to verify your payment method, choose an option from the list. Learn how to verify your payment method.

#### Tips:

- · Fix problems with adding a card.
- For eligible cards, a virtual card is automatically created when you successfully add a card.
   Learn more about virtual cards.

How to add a debit or credit card on your iPhone

If you have an eligible card, you can tap your card on your iPhone to add it. Or you can add your card manually. If you have any issues adding a card, contact your card issuer.

- 1. In the Wallet app, tap the Add button ①.
  - Tap Previous Cards to add a card that you used previously.
  - o Tap Debit or Credit Card to add a new card.
- 2. Tap Continue.
- 3. To add your card:
  - Tap or hold your card close to your iPhone to add it.
  - o To manually add your card, tap Enter Card Details Manually and follow the onscreen instructions.
- 4. Some banks or card issuers might require further authentication. They might ask you to provide more information or to download an app before approving your card for use with Apple Pay.

Eligible card issuers will also allow you to connect your account to view transaction details and account information in the Wallet app. Find out how to connect your account to the Wallet app.

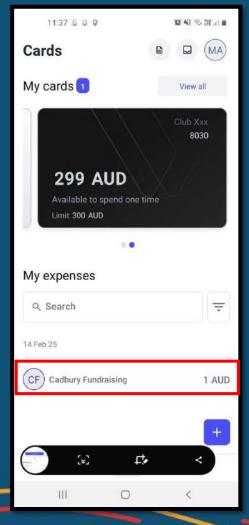
To remove a card from the Previous Cards screen, tap Edit > Remove button > Delete. Then, tap Delete Card to confirm and remove the card from all of your devices.

https://support.apple.com/en-au/108398

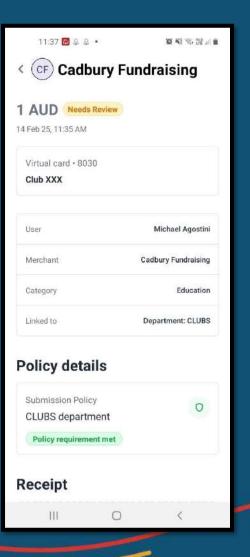
https://support.google.com/wallet/answer/12058983?hl=en

The card can now be used for online or in person transactions through your phone's card wallet.

Confirmation of transactions will be shown in the app.

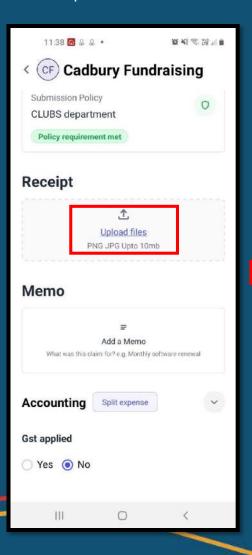


Click on the transaction to open up its details.



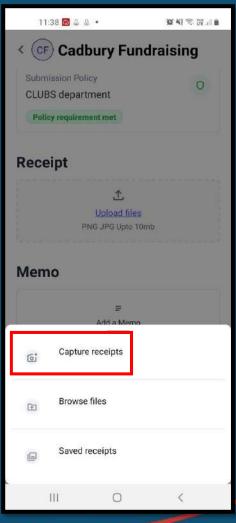
Scroll down to the 'Receipt' section.

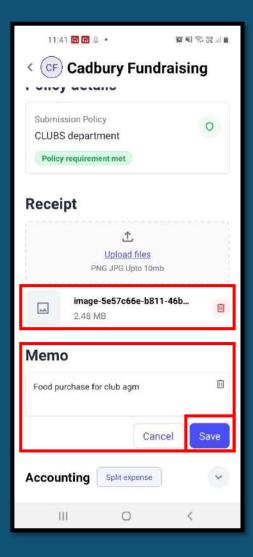
Select 'Upload Files'.



Select 'Capture Receipts' to open your phone's Camera and take a photo of your receipt.







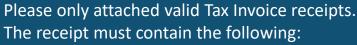
The receipt will be attached to the transaction as per below.

Please enter a brief memo to identify the nature of the transaction.

Select 'Save' once completed.

Please ensure you follow these instructions for every transaction made with the Volopay card

#### **REMINDER:**



- Business Name & Address
- Australian Business Number (ABN)
- Date
- Specify Nature of Transaction (good/service)
- Specify Amount (\$)
- Must state 'Tax Invoice' on the Receipt.

Eftpos receipts will be rejected a these are not Tax Invoice receipts.

Please submit your receipts via the Volopay app as you incur the expenditure.

